

SCHOOL BOARD OF BREVARD COUNTY
OFFICE OF PURCHASING SERVICES
2700 JUDGE FRAN JAMIESON WAY
VIERA, FL 32940-6601

AMENDMENT TO NON-COMPETITIVE SALES AND SERVICES AGREEMENT

SSA #13-009-PH – Educational Data Resources, LLC Amendment

<u>Vendor Name</u>	<u>Amount of Award</u>	<u>Required Products and Services</u>
Educational Data Resources, LLC	Not To Exceed \$8,000,000.00	Software, Implementation, and Maintenance Services

DISCUSSION:

On July 16, 2002, the School Board approved an agreement with Crosspointe for the provision of an application environment, finance, human resources, and student information systems. On August 14, 2012, the School Board approved the name change of Crosspointe to Educational Data Resources, LLC (EDR). The purpose of this amendment is to refresh the District's attached list of existing EDR software products by converting the platform from a "green screen" legacy system to a more functional, web-based system. The cost of this amendment includes all software licenses, implementation, maintenance, and training for a term of over five years.

CONTRACT TERM:

This amendment shall be effective from April 10, 2013 through June 30, 2018.

RECOMMENDATION:

Approve the amendment to the agreement with Educational Data Resources, LLC.

AUTHORITY FOR ACTION:

Bids Waived Per Florida Administrative Code - 6A-1.012 (14)

ACTION BY BOARD:

Approved Recommendation(s) Above & Awarded

Meeting Date: **April 9, 2013**

Other _____

Cheryl L. Olson, C.P.M., CPPO, FCCN, Director
Office of Purchasing & Warehouse Services

Judy R. Preston,
Associate Superintendent, Financial Services



Product Order Form 1002

Prepared for: Judy Preston

Date Prepared: April 2, 2013

Associate Superintendent of Financial Services
 Brevard Public Schools
 2700 Judge Fran Way
 Viera, FL 32940

This Product Order Form 1002 is entered into by EDR, LLC, a Florida Limited Liability Company, and the “Client” identified above (collectively “the Parties”), and is effective as of the date signed by CLIENT (“Effective Date”). It will be affixed to and become part of the Master License Agreement signed by Brevard Public Schools on July 17, 2002. In the event that this schedule conflicts with previous schedules, the most current schedule will control.

I. Product Listing

Human Resources /Payroll			License Fee
Personnel Administration Budget Forecasting Position Control	Payroll Staff Development	Job Assignments (Future File)	See Below
Employee Portal			License Fee
Employee Information Electronic Contracts	Time & Attendance Leave Request		See Below
Financial Information			License Fee
Accounts Payable Accounts Receivable Cash Receipts	Budget Management Budget Preparation General Ledger	Project Management Purchasing	See Below
Vendor Portal			License Fee
Online Bid Request	Payment Status		See Below
Supply Chain			License Fee
Capital Assets	Warehouse Operations		See Below
Enterprise Information Portal (EIP)			License Fee
Finance (EIP) Human Resources (EIP) Payroll (EIP)	Worksheets Ad Hoc Query Data Warehouse	Reporting Analytics Dashboards	See Below
Workflow Engine and Project Tasks			License Fee
Role-based Individual Level	Approval Queue Department Level	Escalation Policy	See Below

II. Maintenance

Maintenance will be an additional \$200,000.00 a year for two (2) years beginning July 1, 2013, for the EDR Products listed in this Product Order Form. This will be in addition to the current annual maintenance fee of \$360,000.00 from Product Order Form 1001. Maintenance guaranteed not to exceed \$560,000.00 between July 1, 2015, through June 30, 2018, for the products listed on Product Order Form 1001 and 1002.

III. Project Tasks

Implementation Services to include:

- Project Management – 35 days
- Installation - Included
- Workflow Implementation - Included
- Report Development – Quantity 20
- Security Setup - Included
- Training - Train the Trainer - 40 days
- Documentation - Included

IV. Payment Terms

	Software and Implementation Services
Gross Fees	\$5,200,000.00
Total Due	\$5,200,000.00

Payments are due upon the following schedule:

\$ 600,000.00 on or before April 16, 2013
\$ 2,250,000.00 due on or before July 30, 2013
\$ 2,350,000.00 due on or before July 30, 2014

*Quote valid until April 24, 2013.

Note: Travel and expenses are billed per visit in arrears and are net 20 days. Additional training days may be purchased at a rate of \$1350 a day through June 30, 2015.

THE PARTIES AGREE TO THE TERMS SET FORTH IN THIS PRODUCT ORDER FORM

For EDR LLC.

(Authorized Signature)

Robert Farenhem

(Printed Name)

President

(Title)

750 S. Orlando Ave. Suite 201B

Company Address

Winter Park, FL 32789

City, State, Zip Code

Date

For Brevard Public Schools

(Authorized Signature)

Dr. Barbara A. Murray

(Printed Name)

School Board Chairman

(Title)

2170 Judge Fran Jamieson Way

District Address

Viera, FL 32940

City, State, Zip Code

Date

(Authorized Signature)

Brian T. Binggeli, Ed.D.

(Printed Name)

Superintendent

(Title)

2170 Judge Fran Jamieson Way

District Address

Viera, FL 32940

City, State, Zip Code

Date